

**OMNIBUS AMENDMENT
(MULTICLASS AGREEMENTS)**

OMNIBUS AMENDMENT, dated as of May 27, 2020 (this “Amendment”), by Federal Home Loan Mortgage Corporation (“Freddie Mac”) with respect to each series of certificates identified on Schedule 1 hereto (each, a “Series”), relating to the Multiclass Mortgage Security Agreement, Multiclass Certificates Agreement, Multiclass REMIC Certificate Agreement or Multiclass Mortgage Participation Certificate Agreement, as applicable (each, a “Multiclass Agreement”), and the Terms Supplement with respect to each such Series (together, with respect to each such Series an “Agreement,” and collectively, the “Agreements”).

WHEREAS, the United Kingdom’s Financial Conduct Authority announced that it will no longer compel panel banks to provide submissions for LIBOR after 2021 and may determine prior to December 31, 2021 that LIBOR is no longer representative of market rates;

WHEREAS, certain classes of certificates of each Series bear interest based on a Class Coupon formula that refers specifically to LIBOR (the “LIBOR Certificates”);

WHEREAS, the Offering Circular Supplement for each Series indicates the specific Multiclass Agreement and Offering Circular applicable to such Series;

WHEREAS, for purposes of this Amendment, “LIBOR Provisions” shall mean the provisions pursuant to which LIBOR and Class Coupons for LIBOR Certificates are determined for a particular Series pursuant to the applicable Agreement;

WHEREAS, the Agreement (specifically the related Multiclass Agreement or the related Terms Supplement, as applicable) with respect to each Series, generally, either (i) expressly includes the LIBOR Provisions for such Series in such Agreement or (ii) provides that the Class Coupons for the LIBOR Certificates shall be determined as set forth in the Offering Circular Supplement related to such Series;

WHEREAS, for each Series in which the related Agreement provides that the Class Coupons for the LIBOR Certificates shall be determined as set forth in the Offering Circular Supplement related to such Series, such Offering Circular Supplement, in turn, provides that LIBOR and Class Coupons for the LIBOR Certificates are determined in accordance with the LIBOR Provisions in the Offering Circular related to such Series, which LIBOR Provisions in such Offering Circular are made a part of the Terms Supplement for such Series (and, as a result, the Agreement) as if set forth in full therein;

WHEREAS, while the LIBOR Provisions for each Series, whether expressly included in the related Agreement or made part of the related Agreement as described in the immediately preceding “WHEREAS” clause, provide determination methods for the interest rate indices in the event LIBOR temporarily ceases to exist, such provisions do not contemplate the circumstances described in the first “WHEREAS” clause above, and therefore Freddie Mac desires to amend and supplement the Agreements to provide for a replacement benchmark index substantially similar to LIBOR upon the occurrence of a Benchmark Transition Event (as defined below);

WHEREAS, Sections 8.05(a) and (c) of the Multiclass Agreement with respect to each Series provide that the related Agreement may be amended from time to time by Freddie Mac, without the consent of any Holder or Holders, to cure any ambiguity and to make any other provisions with respect to matters or questions arising under such Agreement, provided that any such amendment shall not adversely affect in any material respect the interests of any Holder, or impair or affect the right of such Holder to receive payment of principal and interest (including any payment under any guarantee in respect thereof) as therein provided, on or after the respective due date of such payment, or to institute suit for the enforcement of any such payment on or after such date;

WHEREAS, Freddie Mac has determined that (i) this Amendment is consistent with and permissible under the foregoing sections of the Multiclass Agreement with respect to each Series in that, among other things, it is intended to provide for a substantially similar replacement benchmark index under the circumstances described above; (ii) the changes, alterations or modifications effected by this Amendment are associated with and reasonably necessary to the use, adoption or implementation of a replacement benchmark index; (iii) under certain interpretations of the Agreements, the alternative to an amendment could result in investors who purchased the LIBOR Certificates, which are floating or variable rate securities, receiving instead a fixed rate of interest set at the last LIBOR quotation or a non-representative rate; and (iv) under certain interpretations of the Agreements, the failure to amend the Agreements with respect to each Series to maintain the LIBOR Certificates as floating or variable rate securities tied to a widely accepted benchmark index could impair Holders of the LIBOR Certificates, rendering such LIBOR Certificates less liquid, and, under certain interpretations of the Agreements, cause the LIBOR Certificates to bear interest at a permanent fixed rate, which was not intended when the LIBOR Certificates were issued and would be inconsistent with how the LIBOR Certificates were marketed and sold;

WHEREAS, the reformation and supplement of the Agreements provided pursuant to this Amendment will not affect the benchmark index applicable to the LIBOR Certificates unless and until both (1) LIBOR is permanently discontinued or becomes unrepresentative and (2) Freddie Mac determines that the successor benchmark index selected is an index substantially similar to LIBOR, which determinations are the same as the determinations that Freddie Mac will need to make with respect to other Freddie Mac mortgage-backed securities not subject to the reformation and supplement being implemented pursuant to this Amendment;

WHEREAS, at the time LIBOR is permanently discontinued or becomes unrepresentative, Freddie Mac may determine that SOFR plus a spread adjustment is an index substantially similar to LIBOR based on a selection of Compounded SOFR that would transition to Term SOFR if and when Freddie Mac determines that Term SOFR is available; and

WHEREAS, in accordance with the Agreement with respect to each Series, by the execution and delivery of this Amendment, each such Agreement is hereby amended to the extent and on the terms set forth in this Amendment.

NOW, THEREFORE, in consideration of the mutual agreements herein contained and for other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, each party hereto agrees as follows for the benefit of the other parties:

W I T N E S S E T H:

Section 1. Defined Terms. Capitalized terms used in this Amendment and not defined herein shall have the meanings assigned to such terms in the related Agreements.

Section 2. Amendments and Modifications to each Agreement. The Agreement with respect to each Series is hereby amended to add the following language at the end of the LIBOR Provisions, whether such LIBOR Provisions are expressly stated in the Agreement or are made a part of the Agreement:

“For the avoidance of doubt, with respect to the determination of LIBOR and the calculation of Class Coupon formulas that specifically refer to LIBOR, the related LIBOR Provisions in this Agreement or made a part of this Agreement, as applicable, shall not apply following a Benchmark Transition Event (as defined below) with respect to LIBOR.

Effect of Benchmark Transition Event

Benchmark Replacement. If Freddie Mac determines that a Benchmark Transition Event and its related Benchmark Replacement Date have occurred prior to the Reference Time in respect of any determination of the Benchmark on any date, the Benchmark Replacement will replace the then-current Benchmark for all purposes relating to the certificates in respect of such determination on such date and all determinations on all subsequent dates.

Benchmark Replacement Conforming Changes. In connection with the implementation of a Benchmark Replacement, Freddie Mac will have the right to make Benchmark Replacement Conforming Changes from time to time.

Decisions and Determinations. Any determination, decision or election that may be made by Freddie Mac pursuant to this Section titled “*Effect of Benchmark Transition Event,*” including any determination with respect to a tenor, rate or adjustment or of the occurrence or non-occurrence of an event, circumstance or date and any decision to take or refrain from taking any action or any selection, will be conclusive and binding absent manifest error, may be made in Freddie Mac’s sole discretion, and, notwithstanding anything to the contrary in the documentation relating to the certificates, will become effective without consent from any other party. For purposes of whether a Benchmark Replacement or Benchmark Replacement Adjustment can be determined by Freddie Mac if a Benchmark Replacement or Benchmark Replacement Adjustment alternative is, in the sole judgement of Freddie Mac, not administratively feasible, whether due to technical, administrative or operational issues, then such alternative will be deemed not to be determinable.

Certain Defined Terms. As used in this Section titled “*Effect of Benchmark Transition Event*”:

“*Benchmark*” means, initially, LIBOR; provided that if a Benchmark Transition Event and its related Benchmark Replacement Date have occurred with respect to LIBOR or the then-current Benchmark, then “*Benchmark*” means the applicable Benchmark Replacement.

“*Benchmark Replacement*” means the Interpolated Benchmark; provided that if Freddie Mac cannot determine the Interpolated Benchmark as of the Benchmark Replacement Date, then

“Benchmark Replacement” means the first alternative set forth in the order below that can be determined by Freddie Mac as of the Benchmark Replacement Date:

- (1) the sum of: (a) Term SOFR and (b) the Benchmark Replacement Adjustment;
- (2) the sum of: (a) Compounded SOFR and (b) the Benchmark Replacement Adjustment;
- (3) the sum of: (a) the alternate rate of interest that has been selected or recommended by the Relevant Governmental Body as the replacement for the then-current Benchmark for the applicable Corresponding Tenor and (b) the Benchmark Replacement Adjustment;
- (4) the sum of: (a) the ISDA Fallback Rate and (b) the Benchmark Replacement Adjustment;
- (5) the sum of: (a) the alternate rate of interest that has been selected by Freddie Mac as the replacement for the then-current Benchmark for the applicable Corresponding Tenor giving due consideration to any industry accepted rate of interest as a replacement for the then-current Benchmark for U.S. dollar denominated floating rate securities at such time and (b) the Benchmark Replacement Adjustment;

provided, however, that if the Benchmark Replacement determined for any Benchmark Replacement Date is the rate specified in clause (2) above, and if, on the first day of any calendar month following such Benchmark Replacement Date, a redetermination of the Benchmark Replacement would result in the selection of a Benchmark Replacement specified in clause (1) above, then (x) the Benchmark Replacement specified in clause (1) above will be the Benchmark commencing with the earliest practicable index determination date thereafter and (y) the Benchmark Replacement Adjustment will be redetermined on such date utilizing the Unadjusted Benchmark Replacement corresponding to the Benchmark Replacement specified in clause (1) above. If redetermination of the Benchmark Replacement on any date described in the preceding sentence would not result in the selection of a Benchmark Replacement under clause (1), then the Benchmark will remain the Benchmark Replacement specified in clause (2) above for the following index determination date.

Notwithstanding the foregoing provisions of this definition, if a Benchmark Replacement is chosen because an alternative higher in priority in the foregoing list was not administratively feasible and such alternative later becomes administratively feasible, Freddie Mac may replace the previously selected Benchmark Replacement with such higher alternative.

“*Benchmark Replacement Adjustment*” means the first alternative set forth in the order below that can be determined by Freddie Mac as of the Benchmark Replacement Date:

- (1) the spread adjustment, or method for calculating or determining such spread adjustment, (which may be a positive or negative value or zero) that has been selected, endorsed or recommended by the Relevant Governmental Body for the applicable Unadjusted Benchmark Replacement;

- (2) if the applicable Unadjusted Benchmark Replacement is equivalent to the ISDA Fallback Rate, then the ISDA Fallback Adjustment;
- (3) the spread adjustment (which may be a positive or negative value or zero) that has been selected by Freddie Mac, giving due consideration to any industry-accepted spread adjustment, or method for calculating or determining such spread adjustment, for the replacement of the then-current Benchmark with the applicable Unadjusted Benchmark Replacement for such affected Classes at such time.

Notwithstanding the foregoing provisions of this definition, if a Benchmark Replacement Adjustment is chosen because an alternative higher in priority in the foregoing list was not administratively feasible and such alternative later becomes administratively feasible, Freddie Mac may replace the previously selected Benchmark Replacement Adjustment with such higher alternative.

“Benchmark Replacement Conforming Changes” means, with respect to any Benchmark Replacement, any technical, administrative or operational changes (including changes to the Accrual Period, timing and frequency of determining rates and making payments of interest, changes to the definition of “Corresponding Tenor” solely when such tenor is longer than the Accrual Period and other administrative matters) that Freddie Mac decides may be appropriate to reflect the adoption of such Benchmark Replacement in a manner substantially consistent with market practice (or, if Freddie Mac decides that adoption of any portion of such market practice is not administratively feasible or if Freddie Mac determines that no market practice for use of the Benchmark Replacement exists, in such other manner as Freddie Mac determines is reasonably necessary).

“Benchmark Replacement Date” means the earliest to occur of the following events with respect to the then-current Benchmark:

- (1) in the case of clause (1) or (2) of the definition of “Benchmark Transition Event,” the later of (a) the date of the public statement or publication of information referenced therein and (b) the date on which the administrator of the Benchmark permanently or indefinitely ceases to provide the Benchmark; or
- (2) in the case of clause (3) of the definition of “Benchmark Transition Event,” the date of the public statement or publication of information referenced therein;

provided, however, that on or after the 60th day preceding the date on which such Benchmark Replacement Date would otherwise occur (if applicable), Freddie Mac may give written notice to Holders in which Freddie Mac designates an earlier date (but not earlier than the 30th day following such notice) and represents that such earlier date will facilitate an orderly transition of the transaction to the Benchmark Replacement, in which case such earlier date will be the Benchmark Replacement Date.

For the avoidance of doubt, if the event giving rise to the Benchmark Replacement Date occurs on the same day as, but earlier than, the Reference Time in respect of any determination, the

Benchmark Replacement Date will be deemed to have occurred prior to the Reference Time for such determination.

“*Benchmark Transition Event*” means the occurrence of one or more of the following events with respect to the then-current Benchmark:

- (1) a public statement or publication of information by or on behalf of the administrator of the Benchmark announcing that such administrator has ceased or will cease to provide the Benchmark, permanently or indefinitely, provided that, at the time of such statement or publication, there is no successor administrator that will continue to provide the Benchmark;
- (2) a public statement or publication of information by the regulatory supervisor for the administrator of the Benchmark, the central bank for the currency of the Benchmark, an insolvency official with jurisdiction over the administrator for the Benchmark, a resolution authority with jurisdiction over the administrator for the Benchmark or a court or an entity with similar insolvency or resolution authority over the administrator for the Benchmark, which states that the administrator of the Benchmark has ceased or will cease to provide the Benchmark permanently or indefinitely, provided that, at the time of such statement or publication, there is no successor administrator that will continue to provide the Benchmark; or
- (3) a public statement or publication of information by the regulatory supervisor for the administrator of the Benchmark announcing that the Benchmark is no longer representative.

“*Compounded SOFR*” means the compounded average of SOFRs for the applicable Corresponding Tenor, with the rate, or methodology for this rate, and conventions for this rate (which will be compounded for each Accrual Period in arrears with a look-back and/or suspension period that may be prior to such Accrual Period) being established by Freddie Mac in accordance with the first alternative set forth in the order below that can be determined by Freddie Mac as of the Benchmark Replacement Date:

- (1) the rate, or methodology for this rate, and conventions for this rate selected or recommended by the Relevant Governmental Body for determining compounded SOFR;
- (2) the rate, or methodology for this rate, and conventions for this rate that have been selected by Freddie Mac giving due consideration to any industry-accepted market practice for U.S. dollar denominated floating rate securities at such time.

“*Corresponding Tenor*” with respect to a Benchmark Replacement means a tenor (including overnight) having approximately the same length (disregarding business day adjustment) as the applicable tenor for the then-current Benchmark.

“*Federal Reserve Bank of New York’s Website*” means the website of the Federal Reserve Bank of New York at <http://www.newyorkfed.org>, or any successor source.

“*Interpolated Benchmark*” with respect to the Benchmark means the rate determined for the Corresponding Tenor by interpolating on a linear basis between: (1) the Benchmark for the longest period (for which the Benchmark is available) that is shorter than the Corresponding Tenor and (2) the Benchmark for the shortest period (for which the Benchmark is available) that is longer than the Corresponding Tenor.

“*ISDA Definitions*” means the 2006 ISDA Definitions published by the International Swaps and Derivatives Association, Inc. or any successor thereto, as amended or supplemented from time to time, or any successor definitional booklet for interest rate derivatives published from time to time.

“*ISDA Fallback Adjustment*” means the spread adjustment, (which may be a positive or negative value or zero) that would apply for derivatives transactions referencing the ISDA Definitions to be determined upon the occurrence of an index cessation event with respect to the Benchmark for the applicable tenor.

“*ISDA Fallback Rate*” means the rate that would apply for derivatives transactions referencing the ISDA Definitions to be effective upon the occurrence of an index cessation date with respect to the Benchmark for the applicable tenor excluding the applicable ISDA Fallback Adjustment.

“*Reference Time*” with respect to any determination of the Benchmark means (1) if the Benchmark is LIBOR, 11:00 a.m. (London time) on the day that is two London banking days preceding the date of such determination, and (2) if the Benchmark is not LIBOR, the time determined by Freddie Mac in accordance with the Benchmark Replacement Conforming Changes.

“*Relevant Governmental Body*” means the Federal Reserve Board and/or the Federal Reserve Bank of New York, or a committee officially endorsed or convened by the Federal Reserve Board and/or the Federal Reserve Bank of New York or any successor thereto.

“*SOFR*” with respect to any day means the secured overnight financing rate published for such day by the Federal Reserve Bank of New York, as the administrator of the benchmark, (or a successor administrator) on the Federal Reserve Bank of New York’s Website.

“*Term SOFR*” means the forward-looking term rate for the applicable Corresponding Tenor based on SOFR that has been selected or recommended by the Relevant Governmental Body.

“*Unadjusted Benchmark Replacement*” means the Benchmark Replacement excluding the Benchmark Replacement Adjustment.”

Section 3. GOVERNING LAW. THIS AMENDMENT AND THE PARTIES’ RIGHTS AND OBLIGATIONS UNDER THIS AMENDMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE UNITED STATES. IN SO FAR AS THERE MAY BE NO APPLICABLE PRECEDENT, AND IN SO FAR AS TO DO SO WOULD NOT FRUSTRATE THE PURPOSES OF THE ACT OR

ANY PROVISION OF THIS AMENDMENT, THE LOCAL LAWS OF THE STATE OF NEW YORK SHALL BE DEEMED REFLECTIVE OF THE LAWS OF THE UNITED STATES.

Section 4. Headings. Section headings in this Amended are included herein for convenience of reference only and shall not be deemed to alter or affect the meaning or interpretation of any provisions hereof.

Section 5. Execution. Delivery of the executed signature page of this Amendment in Portable Document Format (PDF) or by facsimile transmission shall be effective as delivery of a manually executed original signature page of this Amendment.

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IN WITNESS WHEREOF, the Freddie Mac has caused this Amendment to be executed by its duly authorized officer as of the date first above written.

FEDERAL HOME LOAN MORTGAGE CORPORATION

/s/ Mark D. Hanson

Authorized Signatory

LIST OF SERIES

Series	Settlement Date
001189	1/30/1992
001194	2/28/1992
001196	1/30/1992
001201	2/27/1992
001206	3/30/1992
001220	2/27/1992
000202	3/27/1992
000203	3/30/1992
000204	4/30/1992
001235	4/30/1992
001242	4/28/1992
001241	4/30/1992
001248	3/30/1992
001249	4/30/1992
001251	4/30/1992
001256	4/30/1992
001265	5/29/1992
001274	5/29/1992
001277	5/29/1992
001278	5/29/1992
001280	4/30/1992
001286	5/29/1992
001305	6/30/1992
001306	6/30/1992
001309	6/30/1992
001315	7/30/1992
001332	8/28/1992
001333	7/27/1992
001345	7/30/1992
001356	8/27/1992
001358	9/30/1992
001363	8/28/1992
001368	8/28/1992
001370	9/30/1992
001372	9/30/1992
001382	10/30/1992
001391	10/30/1992
001401	10/30/1992

SCHEDULE 1**LIST OF SERIES**

Series	Settlement Date
00G001	10/30/1992
001410	11/30/1992
001420	11/30/1992
001421	11/30/1992
001448	12/30/1992
001455	12/30/1992
001463	1/29/1993
001479	3/30/1993
001482	3/30/1993
00G006	3/30/1993
001486	4/30/1993
001487	3/30/1993
00G007	4/30/1993
001495	3/30/1993
001498	4/30/1993
001505	5/28/1993
001532	6/30/1993
001533	6/30/1993
001534	6/30/1993
00G014	6/30/1993
001545	6/30/1993
001558	7/30/1993
001567	8/30/1993
001568	8/30/1993
001570	8/30/1993
001590	10/29/1993
001591	10/29/1993
001599	10/29/1993
001602	10/29/1993
001603	10/29/1993
001609	11/30/1993
00G020	10/29/1993
00G021	10/29/1993
00G023	11/29/1993
00G024	11/30/1993
001628	12/30/1993
001632	11/30/1993
001636	11/29/1993

SCHEDULE 1**LIST OF SERIES**

Series	Settlement Date
001637	12/27/1993
001644	12/27/1993
001654	1/28/1994
001671	2/28/1994
001674	2/28/1994
001686	2/28/1994
001689	3/30/1994
001691	3/30/1994
001695	3/30/1994
001699	3/30/1994
001705	4/18/1994
001707	3/30/1994
001710	4/29/1994
001728	5/27/1994
001744	8/30/1994
001802	11/29/1995
001826	4/30/1996
001850	5/30/1996
001854	6/28/1996
001857	6/28/1996
001869	8/30/1996
001877	8/30/1996
001883	9/30/1996
001885	9/30/1996
001887	9/30/1996
001900	10/30/1996
001908	10/30/1996
001913	11/29/1996
001918	12/30/1996
001919	1/30/1997
001930	2/28/1997
001932	2/28/1997
001935	2/28/1997
001939	4/30/1997
001940	2/28/1997
001946	3/27/1997
001948	3/27/1997
001950	4/30/1997

SCHEDULE 1**LIST OF SERIES**

Series	Settlement Date
001954	4/30/1997
00G063	6/30/1997
001968	6/30/1997
001969	7/30/1997
001987	9/30/1997
001998	10/30/1997
002003	10/30/1997
002032	2/27/1998
002052	4/30/1998
002056	5/29/1998
002064	6/30/1998
002098	11/30/1998
002129	2/26/1999
002135	3/30/1999
002226	4/28/2000
002245	8/30/2000
002512	10/30/2002
002774	4/30/2004
002795	5/28/2004
002903	12/30/2004
003066	11/30/2005
003453	5/30/2008
003620	1/29/2010
003822	3/30/2011
001188	1/30/1992
001191	1/30/1992
001192	1/30/1992
000201	1/15/1992
001193	1/30/1992
001205	3/30/1992
001207	2/27/1992
001209	3/30/1992
001210	1/29/1992
001214	3/30/1992
001216	3/30/1992
001217	3/27/1992
001218	3/27/1992
001222	3/30/1992

SCHEDULE 1**LIST OF SERIES**

Series	Settlement Date
001224	3/27/1992
001225	3/27/1992
001227	4/30/1992
001234	4/30/1992
001238	4/30/1992
000205	4/30/1992
001239	4/30/1992
001244	4/29/1992
001250	5/29/1992
001254	4/30/1992
001255	4/30/1992
001258	5/29/1992
001260	5/29/1992
001261	5/29/1992
001262	5/29/1992
001263	5/29/1992
001264	5/27/1992
001266	5/29/1992
001267	5/29/1992
001270	5/29/1992
001272	5/29/1992
001275	5/29/1992
001281	5/29/1992
001282	6/30/1992
001283	6/30/1992
001284	5/29/1992
001288	6/30/1992
001289	6/30/1992
001291	6/30/1992
001295	6/30/1992
001297	5/29/1992
001299	6/30/1992
001301	6/30/1992
001304	6/30/1992
001307	6/30/1992
001311	7/30/1992
001312	7/30/1992
001317	7/30/1992

SCHEDULE 1**LIST OF SERIES**

Series	Settlement Date
001323	7/30/1992
001325	7/30/1992
001326	7/30/1992
001328	7/30/1992
001329	7/30/1992
001330	8/28/1992
001331	7/30/1992
001334	7/30/1992
001335	8/28/1992
001336	8/28/1992
001337	8/28/1992
001338	8/28/1992
001341	8/27/1992
001343	8/28/1992
001344	8/28/1992
001347	8/28/1992
001352	9/30/1992
001357	8/28/1992
001359	8/28/1992
001360	9/30/1992
001361	9/30/1992
001362	8/28/1992
001364	9/30/1992
001366	9/30/1992
001367	9/30/1992
001369	9/30/1992
001371	9/29/1992
001377	9/30/1992
001378	10/30/1992
001380	10/30/1992
001383	10/30/1992
001384	9/30/1992
001385	10/30/1992
001386	10/30/1992
001388	10/30/1992
001389	10/30/1992
001392	10/30/1992
001394	10/30/1992

SCHEDULE 1**LIST OF SERIES**

Series	Settlement Date
001397	10/30/1992
001400	11/30/1992
001402	10/30/1992
001403	11/30/1992
001405	10/30/1992
001407	11/30/1992
001408	11/30/1992
00G002	11/27/1992
001411	11/30/1992
001413	11/30/1992
001414	11/30/1992
001415	11/30/1992
001416	11/27/1992
001417	11/30/1992
001418	11/27/1992
001419	11/30/1992
001424	11/30/1992
00G003	11/30/1992
001425	12/30/1992
001426	11/30/1992
001427	12/30/1992
001428	11/30/1992
001429	11/30/1992
001430	12/30/1992
001431	11/30/1992
001432	12/30/1992
001433	11/30/1992
001434	12/30/1992
001435	12/30/1992
001436	12/30/1992
00G004	12/30/1992
001437	12/30/1992
001438	12/30/1992
001439	11/30/1992
001440	12/30/1992
001441	12/30/1992
001442	12/30/1992
001443	12/28/1992

SCHEDULE 1**LIST OF SERIES**

Series	Settlement Date
001444	12/30/1992
001445	12/30/1992
001446	12/30/1992
001447	12/28/1992
001449	12/28/1992
001450	12/30/1992
001451	12/30/1992
001453	12/30/1992
001454	12/28/1992
001456	1/29/1993
001458	1/29/1993
001459	1/29/1993
001460	1/29/1993
001461	1/29/1993
00G005	2/26/1993
001465	2/26/1993
001466	2/26/1993
001467	2/26/1993
001468	2/26/1993
001469	2/26/1993
001470	2/26/1993
001471	3/30/1993
001472	3/30/1993
001473	3/30/1993
001474	2/26/1993
001475	2/26/1993
001476	2/26/1993
001477	3/30/1993
001478	3/30/1993
001481	3/30/1993
001483	3/30/1993
001484	4/30/1993
001485	3/30/1993
001488	4/30/1993
00G008	3/30/1993
001489	4/30/1993
001490	4/30/1993
001491	4/30/1993

SCHEDULE 1**LIST OF SERIES**

Series	Settlement Date
001492	3/30/1993
001493	4/30/1993
001494	4/30/1993
001496	4/30/1993
001497	4/30/1993
001499	4/30/1993
001500	5/28/1993
001501	4/30/1993
001502	4/30/1993
001503	5/28/1993
001504	5/28/1993
001506	5/28/1993
001507	5/28/1993
001508	5/28/1993
001509	4/30/1993
001510	5/28/1993
001512	5/28/1993
001516	5/28/1993
00G010	5/28/1993
001517	5/28/1993
001518	5/28/1993
001519	5/28/1993
001521	6/30/1993
001524	5/28/1993
00G012	5/28/1993
001525	5/28/1993
001527	5/28/1993
001528	6/30/1993
001529	6/30/1993
001530	6/30/1993
001535	6/30/1993
001536	6/30/1993
001537	6/30/1993
001538	6/30/1993
001540	6/30/1993
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00G013	6/25/1993
001543	7/30/1993

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001544	7/30/1993
001546	7/30/1993
001547	7/30/1993
001548	7/30/1993
001549	7/30/1993
001550	7/30/1993
001551	7/30/1993
00G015	7/30/1993
001552	8/30/1993
00G016	8/30/1993
001553	8/30/1993
001554	8/30/1993
001555	8/30/1993
001557	8/30/1993
001559	8/30/1993
001560	8/30/1993
001561	8/30/1993
001562	7/30/1993
001563	8/30/1993
001564	8/30/1993
001565	8/30/1993
001566	8/30/1993
001572	9/30/1993
001573	9/30/1993
001574	9/30/1993
001575	8/30/1993
001577	9/30/1993
001578	9/30/1993
001579	9/30/1993
001580	9/30/1993
001581	9/30/1993
001582	9/30/1993
001583	9/30/1993
001584	9/30/1993
001585	9/30/1993
001587	10/29/1993
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001594	10/29/1993
001595	10/29/1993
001596	10/29/1993
001598	10/29/1993
001600	10/29/1993
001601	10/29/1993
001604	11/30/1993
001605	10/29/1993
001606	11/30/1993
001607	10/29/1993
001608	11/30/1993
001610	11/26/1993
001611	11/30/1993
001613	10/29/1993
001614	11/30/1993
001615	11/30/1993
001616	11/30/1993
001617	11/26/1993
001619	11/30/1993
001621	11/30/1993
001623	11/30/1993
001624	12/30/1993
001625	12/30/1993
001627	12/30/1993
001629	12/30/1993
001630	11/30/1993
001631	12/30/1993
001633	12/30/1993
001634	12/30/1993
001635	12/27/1993
00G026	12/30/1993
00G025	12/30/1993
001639	12/30/1993
001640	12/30/1993
001641	12/30/1993
001642	11/30/1993
001643	12/30/1993
001646	12/30/1993

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001650	1/28/1994
001652	1/28/1994
001653	1/28/1994
001655	1/28/1994
001657	12/30/1993
001659	1/28/1994
001660	1/28/1994
001661	1/28/1994
001663	1/28/1994
001665	1/28/1994
001666	1/28/1994
001667	1/28/1994
001668	2/25/1994
001669	2/28/1994
001672	2/28/1994
001675	2/25/1994
001676	2/28/1994
001678	2/25/1994
001679	2/28/1994
001680	2/28/1994
001681	3/30/1994
001682	2/25/1994
001683	2/28/1994
001684	3/30/1994
001688	3/30/1994
001690	2/28/1994
00G027	3/30/1994
001693	3/30/1994
001694	3/30/1994
000207	2/14/1994
001696	2/28/1994
001698	3/30/1994
00G028	3/30/1994
001701	3/30/1994
001702	3/30/1994
001704	3/30/1994
001706	3/30/1994
001711	3/30/1994

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001713	3/30/1994
001714	4/29/1994
001716	4/29/1994
00G029	4/29/1994
001718	4/29/1994
00G031	4/29/1994
001719	4/29/1994
001720	4/29/1994
001723	5/27/1994
001724	4/28/1994
001721	5/27/1994
001727	5/27/1994
00G033	5/27/1994
001739	7/29/1994
001742	7/29/1994
001743	7/29/1994
00G036	7/20/1994
00G038	10/28/1994
001750	9/26/1994
001765	12/30/1994
001784	5/30/1995
00G945	7/29/1994
001789	7/28/1995
00G045	7/28/1995
001790	8/30/1995
00G048	1/30/1996
001816	3/29/1996
00G049	2/28/1996
001813	2/28/1996
00G050	2/29/1996
001820	3/29/1996
001824	3/29/1996
001830	3/29/1996
001828	3/29/1996
001833	3/29/1996
001841	4/30/1996
001842	4/30/1996
001844	4/30/1996

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001849	5/30/1996
001851	5/30/1996
00G052	5/30/1996
001853	5/30/1996
000209	5/30/1996
001855	6/28/1996
001856	6/28/1996
001859	7/30/1996
001862	6/28/1996
001864	7/30/1996
001865	7/30/1996
00G054	7/26/1996
001867	7/30/1996
001868	7/30/1996
001879	8/30/1996
001874	8/30/1996
001870	8/30/1996
001872	7/30/1996
001875	8/30/1996
001876	8/30/1996
001878	8/30/1996
001880	8/30/1996
00G055	8/30/1996
001886	9/27/1996
001889	9/30/1996
001893	9/30/1996
001890	9/30/1996
001891	9/27/1996
001892	9/27/1996
001894	9/27/1996
001896	9/30/1996
001898	10/30/1996
001899	9/30/1996
001903	10/30/1996
001904	10/30/1996
001905	10/30/1996
001906	10/30/1996
001907	10/30/1996

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001909	11/27/1996
001910	11/29/1996
001911	11/27/1996
001912	11/27/1996
00G057	12/30/1996
001915	12/27/1996
001916	12/30/1996
001917	12/30/1996
001920	1/30/1997
001923	12/30/1996
001927	1/30/1997
001928	1/30/1997
001929	2/28/1997
001931	2/28/1997
001933	2/28/1997
001934	2/28/1997
00G058	2/28/1997
001936	2/28/1997
001937	3/27/1997
001938	2/28/1997
001941	2/28/1997
001942	2/28/1997
001943	3/27/1997
001944	3/27/1997
001945	4/30/1997
001947	3/31/1997
001949	4/30/1997
00G060	3/31/1997
001952	4/30/1997
00G061	4/30/1997
001945	4/25/1997
001951	4/30/1997
001953	4/30/1997
001955	5/30/1997
001958	5/30/1997
001957	5/30/1997
001960	5/30/1997
001962	6/30/1997

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001964	6/30/1997
001965	6/30/1997
001966	6/27/1997
001967	6/30/1997
000210	6/30/1997
001963	6/30/1997
001971	7/25/1997
001972	7/30/1997
001973	7/30/1997
001974	7/30/1997
001975	7/30/1997
001976	7/30/1997
001978	8/29/1997
001979	7/30/1997
001970	7/30/1997
001982	8/29/1997
001983	8/29/1997
001984	8/29/1997
001985	8/29/1997
001986	8/29/1997
001988	9/30/1997
001989	9/30/1997
001991	9/30/1997
001992	9/30/1997
001993	9/30/1997
001997	9/30/1997
001995	10/30/1997
001999	10/30/1997
002001	10/30/1997
002002	10/30/1997
002004	10/30/1997
002006	10/30/1997
002005	10/30/1997
002007	11/28/1997
002008	11/28/1997
002010	11/26/1997
002009	11/26/1997
002012	11/28/1997

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002017	12/30/1997
002021	1/30/1998
002033	2/27/1998
002044	4/30/1998
002069	6/30/1998
002014	12/30/1997
002072	7/30/1998
002078	8/28/1998
002082	8/28/1998
002092	10/30/1998
002093	11/30/1998
002105	12/30/1998
002130	3/30/1999
002154	5/28/1999
002186	9/30/1999
002192	10/29/1999
002202	11/30/1999
002212	1/28/2000
002214	1/28/2000
002215	2/29/2000
002283	2/28/2001
002286	2/28/2001
002348	8/30/2001
002393	12/28/2001
002379	11/30/2001
002422	2/28/2002
002464	6/28/2002