



New Weekly Float Compensation Indicative Price Grid and Calculator

Beginning today, Freddie Mac will publish an updated Indicative Price Grid and Float Compensation Calculator on a weekly basis. We are increasing the update frequency to allow market participants to grow accustomed to using these tools, and to see how float compensation may vary over time.

Freddie Mac employs a combination of third-party and internal OAS models to arrive at prices. We reserve the right to adjust the prices derived from the OAS models, in our discretion. We will add payups for specified cohorts as we deem appropriate. At this time, we have no plans to offer any incentive payments.

Until our exchange offer commences, the prices in these float compensation tools are strictly indicative. Freddie Mac will provide actual float compensation prices once the exchange window opens in May 2019 and transactions are executed.

For questions about float compensation, the exchange offer or the Single Security Initiative, email single_security@freddiemac.com or call 800-336-3672 and press “1” for the Investor Hotline, then “2” for the Single Security Hotline.

This is not an offer to buy or sell any Freddie Mac securities. Offers for any given security are made only through applicable offering circulars and related supplements, which incorporate Freddie Mac’s most recent Annual Report on Form 10-K filed with the Securities and Exchange Commission (SEC); all other reports Freddie Mac files with the SEC pursuant to Section 13(a) of the Securities Exchange Act of 1934 (Exchange Act), excluding any information “furnished” to the SEC on Form 8-K; and all documents that Freddie Mac files with the SEC pursuant to Sections 13(a), 13(c) or 14 of the Exchange Act, excluding any information “furnished” to the SEC on Form 8-K.

The financial and other information contained in this email and in the documents that may be accessed through this email speaks only as of the date of those documents. The information could be out of date and no longer accurate. Freddie Mac undertakes no obligation, and disclaims any duty, to update any of the information in those documents.

These materials may contain forward-looking statements. Forward-looking statements involve known and unknown risks and uncertainties, some of which are beyond the company’s control. Management’s expectations for the company’s future necessarily involve a number of assumptions, judgments and estimates, and various factors could cause actual results to differ materially from the expectations expressed in these and other forward-looking statements. These assumptions, judgments, estimates and factors are discussed in the company’s Annual Report on Form 10-K for the year ended December 31, 2017, and its reports on Form 10-Q and Form 8-K, which are available on the Investor Relations page of the company’s Web site at www.FreddieMac.com/investors and the SEC’s website at www.sec.gov. The company undertakes no obligation to update forward-looking statements it makes to reflect events or circumstances occurring after the date of this email.